

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District Of New York

In re Lehman Brothers Holdings Inc., et. al.,

Case No. 08-13555(JMP)
Jointly Administered

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

CVI CVF II Lux Master SARL
Name of Transferee

Ingelsa Limited
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim#(if known): 13815
Date Claim Filed: 16 September 2009
Amount of Claim: \$4,608,657
Amount transferred: \$4,532,182

C/o Carval Investors UK Limited,
3rd Floor, 25 Great Pulteney Street,
London,
W1F 9LT,
UK

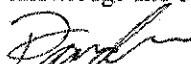
Attn: Matt Shipton
Email: matt.shipton@carval.com

Phone: +44 207 292 7724
Last Four Digits of Acct #:

Phone:
Last Four Digits of Acct. #:

Name and Address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief,

By: 
BY CARVAL INVESTORS UK LIMITED
Transferee/Transferee's Agent

Date: 15-2-13

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §§ 152 & 357

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Case No.: 08-13555 (JMP)

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CVI CVF II Lux Master SARL

Name of Transferee

Ingelsa Limited

Name of Transferor

Name and Address where notices to transferee should be sent:

Carval Investors UK Limited,
3rd Floor, 25 Great Pulteney Street,
London.
W1F 9LT,
UK

Court Claim # (if known): 13816

Amount of Claim: \$507,586

Date Claim Filed: 16 September 2009

Phone +44207 2927724

Phone: _____

Last Four Digits of Acct #: _____

Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone:

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: 15-2-13

BY CARVAL INVESTORS UK LIMITED

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

EXECUTION VERSION

ANNEX 2
LBHI TRANSFER NOTICE

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	
Ch-11 LEHMAN BROTHERS HOLDINGS, INC.	Case No. 08-13555
Debtor	Chapter 11

**NOTICE OF TRANSFER OF CLAIM
PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that the following claim(s) of **INGELSA LIMITED** ("Seller") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s):

Proof of Claim Amount to be transferred	Proof of Claim No.
\$4,532,182 (\$4,608,657 less the amount of the equity holdings in Trans-Lux Corp) & \$507,586	13815 (with respect only to the cash positions and not the equity holdings in Trans- Lux Corp) & 13816

have been transferred and assigned to **CVI CVF II LUX MASTER SARL** ("Assignee"). The signature of Seller on this document is evidence of the transfer of the claims and all rights thereto.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: CVI CVF II LUX MASTER SARL

Address: C/o Carval Investors UK Limited,
3rd Floor, 25 Great Pulteney Street,
London,
W1F 9LT,
UK

Signature:

Name:

David Chen

Title:

Managing Director

Date:

15-2-2013

SELLER: INGELSA LIMITED

Address: Craiguir Chambers,
Road Town
Tortola
BVI

Signature:

Name:

Title:

Date:

BY CARVAL INVESTORS UK LIMITED

ASSIGNEE: CVI CVF II LUX MASTER SARL

Address: C/o Carval Investors UK Limited,
3rd Floor, 25 Great Pulteney Street,
London,
W1F 9LT.
UK

SELLER: INGELSA LIMITED

Address: Craiguir Chambers,
Road Town
Tortola
BVI

Signature: _____

Name: _____

Title: _____

Date: _____

Signature: skerry

Name: Philippe Weeks

Title: Managing Director

Date: 27 February 2013